IN THE COURT OF COMMON PLEAS OF FAIRFIELD COUNTY, OHIO
PROBATE DIVISION
TERRE L. VANDERVOORT, JUDGE

IN THE TRUST OF _____

FOR THE BENEFIT OF _____

CASE NO. _____

APPLICATION TO DISPENSE WITH TRUSTEE'S BOND

[Local Rule 75.2(G)]

The Applicant requests that the Court dispense with the requirement of a trustee's bond under R.C. §2109.04 in this case for the following reason (check only one):

☐ Bond is not required under Local Rule 75.2(G)(1) because the controlling instrument nominating the Applicant for appointment as Trustee expressly dispenses with bond and the Applicant resides in Ohio.

☐ Bond is not required under Local Rule 75.2(G)(3) because the total value of the trust personal property, annual income and annual real property rentals is less than $10,000.00.

☐ Promptly upon appointment, the Applicant will deposit all of the trust assets into a restricted account at a financial institution in compliance with R.C. §2109.13. The Applicant will promptly file a written verification of deposit restrictions with the Court (SC Form 22.3). (Local Rule 75.2(G)(5))

☐ The following other special circumstances exist that make bond clearly unnecessary and the absence of bond will not prejudice any person or entity having a financial interest in this case. (Local Rule 75.2(G)(6)):

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_____ Attorney

_____ Applicant