

IN THE COURT OF COMMON PLEAS OF FAIRFIELD COUNTY, OHIO
PROBATE DIVISION
TERRE L. VANDERVOORT, JUDGE

IN THE TRUST OF _____
FOR THE BENEFIT OF _____
CASE NO. _____

ENTRY REGARDING TRUSTEE'S BOND
[Local Rule 75.2(G)]

- The Court grants the Application and dispenses with the requirement of bond in this case for the following reason:
 - Bond is not required under Local Rule 75.2(G)(1) because the controlling instrument nominating the Applicant for appointment as Trustee expressly dispenses with bond and the Applicant resides in Ohio.
 - Bond is not required under Local Rule 75.2(G)(3) because the total value of personal property, annual income and annual real property rentals is less than \$10,000.00.
 - Bond is not required under Local Rule 75.2(G)(5) because the Applicant has agreed to deposit all assets into a restricted account at a financial institution in compliance with R.C. §2109.13. Once appointed by this Court, the Applicant must promptly file a written verification of deposit restrictions to the Court (SC Form 22.3).
 - Under Local Rule 75.2(G)(6), the Court finds that special circumstances exist in this case, as described in the Application, which establish that bond is clearly unnecessary and the absence of bond will not prejudice any person or entity having a financial interest in this case.

The Court denies the application, but modifies the requirement of bond. In place of bond, the Court orders that promptly upon appointment the Applicant must do the following to preserve the trust assets:

The Court denies the application. The Court orders the Applicant to post bond in the amount of \$_____.

Date

Terre L. Vandervoort, Probate Judge